

This form can be completed electronically, saved and printed. If completing manually, please complete in black ink and BLOCK CAPITALS. Complete all boxes that apply.

1. Mortgage Application

Applicant Name

Limited Company Name

Application Reference Number

2. Business Information

Please confirm the following information.

Date company commenced trading

Date applicant joined the company

Business Address

Applicant percentage Shareholding

3. Finalised Accounts

Please provide as a minimum the previous three years trading information. For less than two years trading please provide a minimum of one year plus a projection in the section provided.

Period	Latest Year End		Previous Year End		Previous Year End	
	From	To	From	To	From	To
Trading Period start and end dates	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Turnover	£ <input type="text"/>		£ <input type="text"/>		£ <input type="text"/>	
Gross Profit	£ <input type="text"/>		£ <input type="text"/>		£ <input type="text"/>	
Net Profit	£ <input type="text"/>		£ <input type="text"/>		£ <input type="text"/>	
Total Dividend	£ <input type="text"/>		£ <input type="text"/>		£ <input type="text"/>	
Closing cash balance	£ <input type="text"/>		£ <input type="text"/>		£ <input type="text"/>	
Total Assets	£ <input type="text"/>		£ <input type="text"/>		£ <input type="text"/>	
Total Liabilities	£ <input type="text"/>		£ <input type="text"/>		£ <input type="text"/>	
Shareholder Funds	£ <input type="text"/>		£ <input type="text"/>		£ <input type="text"/>	
Applicants Dividends	£ <input type="text"/>		£ <input type="text"/>		£ <input type="text"/>	
Applicants Salary	£ <input type="text"/>		£ <input type="text"/>		£ <input type="text"/>	
Applicant Share of Net Profit (after Corporation Tax)	£ <input type="text"/>		£ <input type="text"/>		£ <input type="text"/>	

4. Projection

Please complete this section if the company has been trading for less than two years or if a projection has specifically been requested

Period	Projection
Trading Period start and end dates	From <input type="text"/> To <input type="text"/>
Turnover	£ <input type="text"/>
Gross Profit	£ <input type="text"/>
Net Profit	£ <input type="text"/>
Total Dividend	£ <input type="text"/>
Closing cash balance	£ <input type="text"/>
Total Assets	£ <input type="text"/>
Total Liabilities	£ <input type="text"/>
Shareholder Funds	£ <input type="text"/>
Applicants Dividends	£ <input type="text"/>
Applicants Salary	£ <input type="text"/>
Applicant Share of Net Profit (after Corporation Tax)	£ <input type="text"/>

5. Other Income

Period	Latest Year End	Previous Year End	Previous Year End
Trading Period start and end dates	From <input type="text"/> To <input type="text"/>	From <input type="text"/> To <input type="text"/>	From <input type="text"/> To <input type="text"/>
Gross Profit from UK Land & Property	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Net income after Finance Costs	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>

6. Supporting Information

Please provide additional supporting information in relation to decreasing or fluctuating income or any additional supporting information you feel is relevant.

7. Accountant Declaration

I can confirm that the information provided is a true and accurate summary of my client's income. I can confirm that as far as I am aware there have been no adverse or material changes to the business to date.

Accountancy Firm name:

Telephone Number:

Address:

Postcode

Email Address:

Signed:

Company Stamp:
(if no company stamp is available please provide a company letterhead)

Print name:

Date:

Accountants qualification:

Registered in Firm Name Individual Name

Membership number:

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